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THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF REGULATION 596/2014 ("MAR").

2 July 2019

## **H&T Group plc**

### **Result of Placing**

H&T Group plc ("H&T" or the "Company"), the UK's leading pawnbroker, is pleased to announce the successful completion of the placing announced on 1 July 2019 (the "Placing").

A total of 1,882,925 new ordinary shares in the Company of 5p each (the "Placing Shares") have been placed by Numis Securities Limited ("Numis") at a price of 316p per Placing Shares (the "Placing Price"), raising proceeds of £6.0m (before expenses).

The Placing Shares issued represent approximately 5.0% of the issued ordinary share capital of the Company prior to the Placing. The Placing Price represents a discount of 0.0% to the closing price of 316p on 1 July 2019.

In relation to the above, an application has been made to the London Stock Exchange for the Placing Shares, which will, when issued, be credited as fully paid and rank pari passu with the existing ordinary shares, to be admitted to trading on AIM on or around 4 July 2019.

In accordance with the FCA's Disclosure Guidance and Transparency Rules, following this issue, the Company's issued share capital will consist of 39,710,426 ordinary shares. The Company does not hold any ordinary shares in treasury.

The figure of 39,710,426 ordinary shares should be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

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**About H&T - [www.handt.co.uk](http://www.handt.co.uk)**

H&T Pawnbrokers began serving communities in London in 1897. Since then it has expanded to become one of the oldest and leading pawnbrokers in the UK.

Presence on the high street and excellent customer service to a localised customer base, have always underpinned H&T's approach. H&T operates in a fast-moving, competitive environment. It will continue to succeed by focussing on customer needs, training, developing and retaining key staff, developing existing and new products and expanding its distribution channels.

H&T provide a wide range of services but at the core is the provision of money to its customer base, whether through a loan or the sale of an asset.

The Company is listed on the LSE AIM (HAT.L).

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The Placing Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or with any securities regulatory authority of any state or other jurisdiction of the United States and may not be offered, sold, delivered or transferred, directly or indirectly, in or into the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. The Company does not intend to register any portion of the issue in the United States or to conduct a public offering of securities in the United States.

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Neither the content of the Company's website (or any other website) nor the content of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into or forms part of this Announcement.

For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this Announcement is being made on behalf of the Company by John Nichols, Chief Executive.